

MOVENTUM 

Life is easier with  
Momentum





## Reliability

## True partnership: we take it personally

Our aim is to meet the individual needs of financial services providers and their customers when it comes to investments in securities.

We understand that to do this, it is important to simplify the day-to-day work of financial experts.

The trusting partnerships between financial advisors and their clients also mean it is essential that we take the utmost care as we work behind the scenes. We make sure we are readily available to our clients with multifaceted solutions and absolute reliability.



**Louis Wright,**  
CEO Moventum S.C.A.



Moventum was founded in 2000 as an investment platform with headquarters in Luxembourg, the leading fund location in Europe. Moventum was formed by the LPL Financial Group, one of the largest securities broker/dealer in the USA. Through the creation of Moventum, the then owners of the LPL Group and the Banque de Luxembourg presented a platform offering technology, brokerage and investment advice for financial advisors and financial institutions in Europe.

## The beginning



## Vision through trust

Moventum's core values have always focussed on a 100% customer-centred approach, independence, back-office functions based on robust banking systems, transaction security and data protection.

Moventum is authorized to hold and manage cash and deposit accounts for clients as well as to perform various investment services, including order execution, commission handling and asset management. Moventum is subject to the supervision of the Luxembourg financial market authority, Commission de Surveillance du Secteur Financier (CSSF). Moventum is a member of the Luxembourg investor compensation scheme, Système d'indemnisation des investisseurs Luxembourg (SIL).

The Banque de Luxembourg is Moventum's main custodian for cash and security assets. It is a member of the Luxembourg deposit protection fund, Fonds de garantie des dépôts Luxembourg (FGDL) and is part of a secure and powerful group of companies with top international ratings.





# Added value in collaboration


Our aim is to make the day-to-day working life of financial services providers simple and effective. With efficient technological solutions, we help financial service providers to fulfil individual job requirements, lessen administrative effort and actively promote the quality of customer interactions and advice services. Our aim is to ensure the optimal and easy integration of services into everyday work. With our partners, we therefore provide a wide range of services with the potential to support their private customers in their securities investments, especially in investment funds.

The team at Moventum supports financial services providers, such as financial advisors, asset managers, banks, insurance companies and pension funds. By helping them see the challenges posed by their day-to-day work as an opportunity and making their valuable work as part of a trusting partnership more efficient and effective.

We like to do this by working in the background with their private customers, designing tailor-made securities services and complementary products, making the work performed by these financial service providers unique. By focusing on B2B2C and B2B business models, Moventum remains independent and free of conflicts of interest.

## Service for financial experts





We take responsibility. Every employee is committed to protecting the interests of our customers. We are a service provider in the true sense of the term. At our company, a customer-focussed approach is paramount and is a key part of all decision-making processes. Our aim is to deliver innovative solutions that always generate added value for our customers.

## We take responsibility



# MOVENTUM

- Customers in 140 countries
- Over 1700 partnerships
- Global fund platform
- More than 10,000 funds, including ETFs and other securities
- Twenty-year track record in asset management

We look forward to  
**collaborating** with you.

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By Moventum, we refer to Moventum S.C.A. and its branches in Germany and Austria. A detailed description of the legal structure of Moventum can be found at [www.moventum.lu](http://www.moventum.lu).

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