

MOVENTUM 



MoventumOffice

Make advisory services
more efficient



MoventumOffice

The web-based management and investment platform for financial professionals

With just a few clicks, you can open security portfolios for your clients, place orders for trades and gain access to analysis, reporting and support tools to help you with day-to-day client management. Transactions are processed securely and transparently using high-

ly automated processes. This digital securities trading platform gives you access to more than 10,000 funds, ETFs and other securities, and to asset management solutions. Visit www.youtube.com/Moventumoffice to watch our MoventumOffice demo video.

Your benefits at a glance:

	A fund platform with over 10,000 funds, including ETFs and other securities		Detailed reporting and reliable support tools
	Automated commission statements		Access to latest market news and Morningstar
	Fully digital onboarding: Client and environment friendly		Clear, user-friendly design

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Easy access to all functions via the navigation menu



MOVENTUM

PaperLess

Go PaperLess with Moventum

Seamless solutions for a fully digital account and custodial experience: people-centric & environmentally friendly.

MOVENTUM DigitalOnboarding



Start onboarding digitally -
no paperwork required



Secure email links for fast,
seamless onboarding

MOVENTUM DigitalIdentification



Secure digital identity verification
(Upload ID document + Selfie)



Sign documents electronically
with legal validity

MOVENTUM DigitalAccess



Fully compliant with
data protection regulations



Centralized digital document manage-
ment (available worldwide, 24/7)

