MOVENTUM

Transparent and simple:
Exchange-traded index funds for your clients

Are your clients looking for an alternative to low-interest savings deposits?
Do they want to invest in transparent and simple funds to participate in the capital markets?

ETFs can be an attractive option to propose when offering advice and planning tailored to client needs.

- **ETFs are index funds that are traded on the stock exchange.**
- **ETFs allow risks to be diversified in a portfolio.**
- **ETFs generally have lower costs.**
- **ETFs are suitable for long- and short-term investments.**
- **ETFs invest in different asset classes, regions, sectors and strategies.**

We provide you and your clients with a full range of ETFs to help you meet your clients' investment objectives.
For more information, please see overleaf.

Do you need help accessing the MoventumOffice investment platform?
Please contact us at:
Moventum S.C.A.
6, rue Eugène Ruppert · L-2453 Luxembourg · Tel. +352 26 154 200 · CRM@moventum.lu

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Flexible investments in ETFs

- A full range of ETFs with the widest selection of structures and investment targets.
- Three different investment opportunities - the right offer for every type of customer.

ETFs Top 100

Your clients will receive preferential terms on 100 ETFs from our established partners Vanguard, Amundi, Franklin Templeton and iShares.

ETF portfolio with an asset management approach at attractive conditions

The "MOVE*easy* – inspired by Vanguard funds" strategies offer pre-selected and diversified ETFs in a portfolio. You and your clients can select from four risk/reward profiles, with fixed asset class weightings, which are formed from selected European or international Vanguard ETFs.

Not only is Vanguard a pioneer in ETF investments; the Vanguard Group's cooperative organization adds value - as this structure allows Vanguard to act entirely in its clients' interests.

Actively managed asset management with investments in ETFs

The "MOVE*active* ETF" strategies combine ETFs with active management in a professionally managed portfolio.You and your clients can choose from four risk/reward profiles, which are diversified via different ETF providers. A quarterly review of asset class weighting (reallocation), individual stock selection and rebalancing is performed by Moventum Asset Management S.A.

Your clients receive detailed quarterly reporting.

Savings plans for individual ETFs are available starting from as little as €50 / $50 per month. With savings plans in our "ETFs Top 100" programme, your customers also benefit from preferential conditions without transaction fees. Additional savings plans starting at €50 / $50 are also possible in the MOVE*easy* and MOVE*active* ETF strategies as soon as the account has been opened with the minimum investment amount.

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