

# MOVENTUM

The partnership between  
financial advisor and customer  
is built on trust.

Momentum nurtures it.

Independent and product-neutral, Momentum S.C.A. supports its clients - the financial advisors - in caring for their own customers - the end investors. A stable and robust investment platform for trading securities, for custody and account management together with professionally managed fund-based asset management complement the invaluable personal advice and planning provided by the financial advisors.

Our aim is to meet the individual investment needs of our clients and their customers. We are happy to offer versatile solutions and 100% reliability.

## About Momentum S.C.A.



- Luxembourg investment platform founded in 2000
- headquartered in Europe's leading fund location



- product-neutral and independent
- back office functionality based on robust banking systems
- transaction security and data protection



- licensed and supervised by the Luxembourg supervisory authority (Commission de Surveillance du Secteur Financier - 'CSSF')
- member of the Luxembourg investor compensation system (Système d'indemnisation des investisseurs Luxembourg, 'SIIL')



- account and custody account management (paperless on request)
- over 10,000 funds and other securities
- fund based asset management

## Our values

### Responsibility

Every employee of our company takes personal responsibility for the protection of our customers' interests.

### Customer focus

First and foremost, we are service providers. With us, customers take priority and are considered in all decision-making processes.

### Results orientated

Our goal is always to deliver solutions that generate added value. We want to minimize the amount of administrative work for our customers and thereby create outstanding and innovative user experiences.

### Safe custody that safeguards your values

Banque de Luxembourg has custody of the assets of Moventum's customers.\* It is a member of the Luxembourg Deposit Guarantee Fund (Fonds de garantie des dépôts Luxembourg 'FGDL') and is part of a stable and strong group of companies.

Banque de Luxembourg is a subsidiary of the Crédit Mutuel Alliance Fédérale, via the Crédit Industriel et Commercial (CIC) which holds 100% of the bank's business capital.

The Banque Fédérative du Crédit Mutuel (BFCM) was rated „A“ by the rating agencies Standard & Poor's, Moody's rated "Aa3" and Fitch rated "A+". This makes the Crédit Mutuel Alliance Fédérale one of the top rated banks in France and Europe.

*\* Allfunds Bank International S.A., Luxembourg has custody for the ETFs of Moventum's customers*

### Further information:

[www.moventum.lu](http://www.moventum.lu)

[www.banquedeluxembourg.com](http://www.banquedeluxembourg.com)

[www.creditmutuel.com](http://www.creditmutuel.com)

[www.bfcm.creditmutuel.fr/en/bfcm/ratings.html](http://www.bfcm.creditmutuel.fr/en/bfcm/ratings.html)